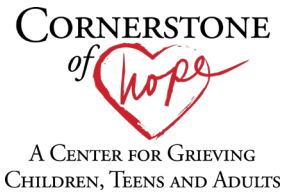


**CORNERSTONE OF HOPE
CHILD/TEEN CLIENT INTAKE PAPERWORK**

216.524.4673
5905 Brecksville Road
Independence, OH 44131



Demographic/Background Information

Date: _____

Child's Name (First and Last): _____

Address: _____

City/Zip: _____

Annual Household Income: \$ _____ **Number of Persons in Household:** _____

Race/Ethnicity:
 African American/Black Multiracial Asian White/Caucasian Hispanic/Latino
 Hawaiian Native/Pacific Islander American Indian/Alaska Native Other: _____

Religion/Spirituality: Atheist/Agnostic Buddhist Catholic Christian Hindu Jewish
 Mormon Muslim None Orthodox Protestant Other: _____

Parent/Guardian Contact Information

Name (First and last): _____

Relationship (to child): _____

Cell Phone: _____ **Home Phone:** _____

May we leave a message: Yes No

Email: _____

Family Members at Home (If you need more room, please write on the bottom of the last page.)

Name	Relationship	Age

Current Loss

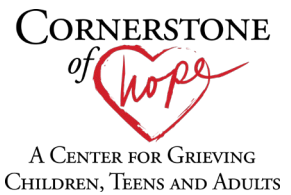
Name of loved one who died: _____ **Cause of death:** _____

Date of death: _____ **Age:** _____

The deceased was my: Brother Sister Mother Father Uncle
 Aunt Grandfather Grandmother Cousin Friend
 Child Significant Other Other _____

**CORNERSTONE OF HOPE
CHILD/TEEN CLIENT INTAKE PAPERWORK**

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5905 Brecksville Road
Independence, OH 44131



Other Loss #2:

Name and relationship: _____

Date of death: _____

Cause of death: _____

Other Loss #3:

Name and relationship: _____

Date of death: _____

Cause of death: _____

Medical History

List any health issues (current and past):

Medication Name	Dosage (mg/day)	Purpose	Effective?	Dates Taken	Prescribed By
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		

Mental Health and Counseling History:

Has your child ever been given a mental health diagnosis? Yes No

If yes, please specify:

Has your child seen a counselor before? Yes No

When:

Agency Name:

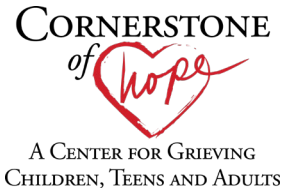
Reason for counseling:

Current Grief Reactions

<u>EMOTIONAL</u>	<input checked="" type="checkbox"/>	<u>COMMENTS</u>
Sadness	<input type="checkbox"/>	
Anger	<input type="checkbox"/>	

**CORNERSTONE OF HOPE
CHILD/TEEN CLIENT INTAKE PAPERWORK**

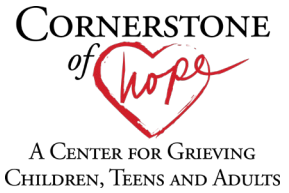
216.524.4673
5905 Brecksville Road
Independence, OH 44131



<u>EMOTIONAL CONT'D</u>	✓	<u>COMMENTS</u>
Guilt		
Fear		
Shock/Denial		
Panic/Worry		
Loneliness		
Helplessness		
Hopelessness		
Separation Anxiety		
Apparent lack of feelings		
Other		
<u>BEHAVIORAL</u>	✓	<u>COMMENTS</u>
Regression (bed wetting, baby talk, thumb sucking)		
Withdrawn (from family, friends, activities)		
Clinging behavior		
Bad language		
Violence		
Disruptive at home and/or school		
Skipping school		
Absences from school		
Overly tired/sleepy		
Behavior "too good"		
"Man of the house" attitude		
"Woman of the house" attitude		
Giving away belongings		
Other		
<u>COGNITIVE</u>	✓	<u>COMMENTS</u>
Preoccupation with death/illness		
Confusion		
Difficulty paying attention		
Academic issues		
Suicidal thoughts		
Homicidal thoughts		
Other		

**CORNERSTONE OF HOPE
CHILD/TEEN CLIENT INTAKE PAPERWORK**

216.524.4673
5905 Brecksville Road
Independence, OH 44131



<u>SOCIAL</u>	✓	<u>COMMENTS</u>
Changes in relationships with parents		
Changes in relationships with siblings		
Changes in relationships with friends		
Lack of support system		
Other		
<u>PHYSICAL</u>	✓	<u>COMMENTS</u>
Eating (increase or decrease)		
Sleep problems		
Somatic complaints (headaches, stomach aches)		
Other		

Parent/Guardian Signature: _____

Date: _____

CORNERSTONE OF HOPE FEES

Cornerstone of Hope is committed to providing professional counseling, support and education, and support groups with excellence and compassion to the bereaved in a way that is cost-effective.

Payment: Cornerstone of Hope will soon be able to accept or bill insurance, including Medicare, Medicaid and some private insurances. At that point, you will only be responsible for your co-payment at each session. Until that time, if you choose, you can pay the \$150/session rate, we will issue you a super-bill, and you can submit that to your insurance for reimbursement. If you do not wish to utilize your insurance benefit, or if you do not have a diagnosable condition, you may pay the flat fee of \$50/session for an individual or \$75/session per couple.

Until we begin billing insurance, Cornerstone's counseling fee is \$50/session.

Cornerstone of Hope is aware that clients may experience financial challenges after the loss of a loved one; therefore, financial assistance is available to those who qualify. To obtain more information regarding the Financial Assistance Program, please contact the Intake Coordinator at 216-524-4673.

Employee Assistance Plan (EAP): Your employer may cover a portion of the counseling cost through an Employee Assistance Program (EAP). Ask your Human Resource Department if this benefit is available to you/your family.

Check-In Requirements: Cornerstone of Hope has implemented several new policies to conform to insurance billing requirements. At your first appointment, you are required to present your **driver's license or other identification** for billing purposes. Also, you are required to submit a **credit card** for Cornerstone of Hope to keep on file in case of a (1) late cancellation of an appointment or (2) no-show for an appointment. Your credit card information will be kept securely and only charged by Cornerstone of Hope for a late cancellation or no-show. If you have any questions about our policy, please do not hesitate to ask.

Cancellation Policy: APPOINTMENTS MUST BE CANCELLED AT LEAST TWENTY FOUR (24) HOURS IN ADVANCE. Twenty four hours in advance is defined as time and date on the business day prior to the scheduled appointment. Cancelling on a weekend day or holiday is not considered twenty four hour notice. Clients who miss their scheduled appointment or do not cancel twenty four (24) hours prior to the appointment will be charged the co-pay rate for their appointment. Insurance companies do not pay for missed appointments; therefore this fee will be your responsibility. If you cancel or reschedule more than twenty four (24) hours in advance, you will not be charged a fee for that appointment. This policy is strictly enforced. Follow up appointments will not be scheduled until the fee for Late Cancellation or No Show is paid in full.

Appointment Cancellation due to COVID-19 Exposure: If you cancel your appointment late due to exposure to COVID-19, you will not be charged a fee. You must provide proof of obtaining a COVID-19 test. This does not apply to No Shows.

CORNERSTONE OF HOPE FEES

By signing below, I acknowledge that I have read and understood the above fee structure for Cornerstone of Hope.

Client or Parent/Guardian Signature

Date

Client or Parent/Guardian Name (Please print)

Counselor Signature

Date

CORNERSTONE OF HOPE INFORMED CONSENT

Client ID: _____

Client Name: _____ Date: _____

Our services are intended to aid each individual client in his/her personal grief journey. Please initial each item below, and sign and date below to indicate you have read and understood this consent document. By signing this form, you willfully consent to services.

_____ I acknowledge that what is discussed in counseling is private and confidential. Exceptions to confidentiality when Cornerstone of Hope staff are required by law to intervene include, but are not limited to: if I or my child report suicidal or self-harming thoughts, thoughts to harm someone else, and/or abuse or neglect of a minor or elderly. The limits to confidentiality are also included in the Notice of Privacy Practices in the Intake Packet.

_____ **Intake Services:** I, the undersigned, hereby give my permission to undergo any assessments, treatment or other procedure(s) deemed reasonable and necessary by Cornerstone of Hope staff for my or my child's diagnosis, treatment, follow-up, or referral at Cornerstone of Hope. This may include, but is not limited to, emergency care, psychosocial assessment, psychiatric assessment, counseling, and any other behavioral health services provided as part of treatment. My consent shall also include a personal history, which will assist the staff in developing a treatment plan and in providing treatment. I give my consent for the clinical team members of Cornerstone of Hope to consult with one another with regard to my or my child's treatment.

_____ **Individual Counseling, Couples Counseling, and/or Support and Education:** I hereby acknowledge that counseling is not an exact science and I further acknowledge that no guarantee or assurance has been made to me with respect to or concerning treatment to be given to me or my child at Cornerstone of Hope. I understand that there are risks and benefits for counseling. There may be uncomfortable feelings, such as sadness, guilt, anxiety, anger, frustration, loneliness, and helplessness that come up during counseling. It is important to share these feelings with your therapist. However, counseling has been shown to have benefits, such as, a reduction in feelings of distress, increased satisfaction in interpersonal relationships, greater personal awareness and insight, and increased skills for managing grief. Counseling does require that you play an active role in the process. I understand that if I cancel an individual appointment with less than a 24 hour notice or do not show for an appointment 3 times within a 3 month period, Cornerstone of Hope retains the right to end the client-counselor relationship.

_____ **Support Group:** Support Groups are intended to be supportive, interactive, and educational. Each individual participating will have an opportunity to share his/her personal experience with others. I hereby acknowledge that support group is for support, not therapy. There are times when individual help is needed and we will assist in providing the additional support that is needed. Additionally, Cornerstone of Hope's clinical staff may recognize individuals participating in support group who require clinical treatment. To that end, I give my consent for the clinical team members of Cornerstone of Hope to consult with one another with regard to my or my child's treatment. I am aware that support groups are held for 8 or 10 consecutive weeks, depending upon the topic. I am aware that I or my child will receive the greatest benefit from the group experience by attending each week. I understand that if I or my child miss more than 2 sessions, I or he/she will be unable to participate for the remainder of the support group sessions within that given quarter. If I or my child does not attend the **first OR second** support group session, I or he/she will be unable to participate for the remainder of the support group sessions within that given quarter and will need to wait until the

CORNERSTONE OF HOPE INFORMED CONSENT

following quarter to register again.

_____ **Interns:** We are an internship site for a variety of college counseling and social work programs. Our interns are counselors in training. Our interns may be working with your therapist in your counseling sessions with your permission. If you are agreeable to have an intern participate in your individual counseling sessions, please initial. If you decline to have an intern be a part of your individual counseling session, please do not initial.

_____ **For Clients under the age of 18 only:** I know that if I am under the age of 18, Ohio law gives my parents/legal guardian(s) the right to my clinical records from my counseling.

By signing below I acknowledge that I have read, understood, and consent to an Intake session, Counseling, Support and Education, and/or Support Group services from Cornerstone of Hope. For clients under the age of 18, I acknowledge that I am the legal guardian responsible for the client receiving services from Cornerstone of Hope.

Client Signature (if 14 years old or older)

Date

Client Name (Please print)

Parent/Guardian Signature (If applicable)

Date

Parent/Guardian Name (Please print)

Counselor Signature

Date

CORNERSTONE OF HOPE

NOTICE OF PRIVACY PRACTICES

Client ID: _____

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please read it carefully.

Our Commitment to Your Privacy

Our practice is dedicated to maintaining the privacy of your personal health information (PHI) as part of providing professional services and care. We are also required by law to keep your information private. These laws are complicated, but we must give you this important information. A copy of this information is available at any time by contacting us at 216-524-4673. Please contact us with any questions or problems you may have.

We will use information about your health that we get from you or others mainly to provide you with treatment, to arrange payment for services, and for other business activities that are called in the law health care operations. After you have read this Notice of Privacy Practices, we will ask you to sign a consent form. The consent form will allow our agency to use and share your information. If you do not sign this consent form, we cannot treat you.

For Treatment

We use medical information to provide you with psychological services or treatment. These might include individual, family, or group therapy, psychological, educational, or vocational testing, treatment planning, or measuring the benefits of our services.

With your consent, we may share or disclose your PHI to others who provide treatment to you, or we might share your information with your personal physician. If you are being treated by a team, they can share some of your PHI with us so that services you receive will be coordinated. If you receive treatment in the future from other professionals, we can also share your PHI with them. These are some examples so that you can see how we use and disclose your PHI for treatment. If your PHI is transmitted via email, your information will be kept confidential by the use of encryption that meets the requirements of current regulations. Mobile apps to share PHI should not be utilized.

For Payment

We may use your information to bill you, your insurance, or others so we can be paid for the treatment or services we provide to you. We may contact your insurance company to check on exactly what your insurance covers. We may have to tell them your diagnoses, what treatments you have received, and the changes we expect in your conditions. We will need to tell them about when we have met your progress, and similar sorts of information.

For Health Care Operations

There are a few ways we may use or disclose your PHI for what are called health care operations. For example, we may use your PHI to see where we can make improvements in the care and services we provide. We may be required to supply some information to some government health agencies so they can study disorders and treatment and make plans for services that are needed. If we do, your name and personal information will be removed from what we send.

Other Uses in Healthcare:

Appointment Reminders

We may use and disclose information to reschedule or remind you of appointments for treatment or care. If you want us to call or write to you only at home or work or prefer some way that we reach you please let us know.

Treatment Alternatives

We may use and disclose your PHI to tell you about or recommend possible treatment alternatives that may be of help to you.

Other Benefits and Services

We may use and disclose your PHI to tell you about health related benefits that may be of interest to you.

Business Associates

There are some jobs that we might hire other businesses to do for us. In the law they are called our Business Associates.

Examples include a telephone answering service or a billing agency. These business associates need to receive some of your PHI to do their jobs properly. To protect your privacy, they have agreed in their contract with us to safeguard your information, and follow all applicable laws, rules, and requests to ensure security of your PHI.

CORNERSTONE OF HOPE

NOTICE OF PRIVACY PRACTICES

Uses and Disclosures That Require Your Authorization

If we want to use your information for any purpose besides those described above, we need your permission on an authorization form. If you do authorize us to use or disclose your PHI, you can revoke or cancel that permission, in writing, at any time. After that time, we will not use or disclose your information for the purposes we agreed upon. Of course, we cannot retract any information we have already disclosed with your permission.

Exceptions to Confidentiality and Privacy of Information

There are certain situations where we are unable to keep information private by law. They are as follows:

1. When there is a serious threat to your health or safety, the health or safety of another individual, or to the public.
2. When we are required by a court of law to disclose information.
3. Some instances where a law enforcement official requires us to disclose information to maintain your safety or that of others.
4. For Worker's Compensation and similar benefit programs.
5. When we receive information about abuse or neglect of a child, disabled adult, or person over the age 65.

Your Rights Regarding Your Health Information

1. You can ask us to communicate with you about your health and related issues in a particular way or at a certain place that is more private for you; however, we do not discuss PHI informant via text or email.
2. You have a right to ask us to limit what we tell people involved in your care or the payment for your care such as family members and friends. While we do not have to honor your request, if we do honor it we will keep our agreement except if it is against the law, in an emergency, or when the information is necessary to treat you.
3. You have the right to look at the health information we have about you such as medical or billing records. You can get a copy of these records, but we may charge you. Contact us at 216-524-4673 to make such arrangements.
4. If you believe the information in your records is incorrect or missing important information, you can request us to make changes (called amending) to your health information. You have to make this request in writing and send it to: 5905 Brecksville Road, Independence, OH 44131. You must tell us in your request the reasons you are requesting the changes.
5. Upon written request, you may obtain an accounting of certain disclosures of PHI made by us during any period of time prior to the date of your request provided, such period does not exceed six years and does not apply to disclosures prior to April 14, 2003. If you make an accounting request more than once in a twelve month period, we will charge you \$0.25 per page for the accounting statement.
6. You have a right to a copy of this notice. If we change this Notice of Privacy Practices, you may obtain a copy of the new notice at 5905 Brecksville Road, Independence, OH 44131.
7. If you have a problem with how your PHI has been handled or feel your privacy rights have been violated, contact the Clinical Director at 216-524-4673. You have a right to file a complaint with us and the Secretary of the Federal Department of Health and Human Services. We promise that we will not in any way limit your care or take any actions against you if you file such a complaint.

Client Signature (if 14 years old or older)

Date

Client Name (Please print)

Parent/Guardian Signature (If applicable)

Date

Parent/Guardian Name (Please print)

Counselor Signature

Date

I would like a copy of this form.

CORNERSTONE OF HOPE

CLIENT RIGHTS AND RESPONSIBILITIES

Client ID: _____

1. The right to be treated with consideration and respect for personal dignity, autonomy, and privacy;
2. The right to service in a humane, least restrictive setting which is the least restrictive feasible as defined in the treatment plan;
3. The right to be informed of one's own condition, of proposed or current services, treatment or therapies, and of the alternatives;
4. The right to consent to or refuse any service, treatment, or therapy upon full explanation of the expected consequences of such consent or refusal;
5. The right to a current, written, individualized service plan that addresses one's own mental health, physical health, social and economic needs, and that specifies the provision of appropriate and adequate services, as available, either directly or by referral;
6. The right to active and informed participation in the establishment, periodic review, and reassessment of the service plan;
7. The right to be free from intellectual, emotional and/or physical abuse;
8. The right to be free from abuse, financial or other exploitation, retaliation, humiliation, and neglect;
9. The right to access information pertinent to the client in sufficient time to facilitate his/her decision making;
10. The right to informed consent, refusal or expression of choice regarding service delivery, release of information, concurrent services, composition of service delivery team, and involvement in research projects, if applicable;
11. The right to access or receive referrals to legal entities for appropriate representation, self-help support services, and advocacy services;
12. The right to freedom from unnecessary or excessive medication;
13. The right to freedom from unnecessary restraint or seclusion.
14. The right to participate in any appropriate and available agency service, regardless of refusal of one or more other services, treatments, or therapies, or regardless of relapse from earlier treatment in that or another service, unless there is a valid and specific necessity which precludes and/or requires the client's participation in other services. This necessity shall be explained to the client and written in the client's current service plan;
15. The right to be informed of and refuse any hazardous treatment procedures;
16. The right to be advised of and refuse observation by techniques such as one-way vision mirrors, tape recorders, televisions, movies, or photographs;
17. The right to have the opportunity to consult with independent treatment specialists or legal counsel, at one's own expense;
18. The right to confidentiality of communications and of all personally identifying information within the limitations and requirements for disclosure of various funding and/or certifying sources, state or federal statutes, unless release of information is specifically authorized by the client or parent or legal guardian of a minor client or court-appointed guardian of the person of an adult client;
19. The right to have access to one's own psychiatric, medical or other treatment records, unless access to particular identified items of information is specifically restricted for that individual client for clear treatment reasons in the client's treatment plan. "Clear treatment reasons" shall be understood to mean only severe emotional damage to the client such that dangerous or self-injurious behavior is an imminent risk. The person restricting the information shall explain to the client and other persons authorized by the client the factual information about the individual client that necessitates the restriction. The restriction must be renewed at least annually to retain validity. Any person authorized by the client has unrestricted access to all information that the client has made accessible. Clients shall be informed in writing of agency policies and procedures for viewing or obtaining copies of personal records;
20. The right to be informed in advance of the reason(s) for discontinuance of service provision, and to be involved in planning for the consequences of that event;
21. The right to receive an explanation of the reasons for denial of service;

CORNERSTONE OF HOPE

CLIENT RIGHTS AND RESPONSIBILITIES

22. The right not to be discriminated against in the provision of service on the basis of religion, race, color, creed, sex, national origin, age, lifestyle, physical or mental handicap, developmental disability, or inability to pay;
23. The right to know the cost of services;
24. The right to be fully informed of all rights;
25. The right to exercise any and all rights without reprisal in any form including continued and uncompromised access to service;
26. The right to file a grievance;
27. The right to have oral and written instructions for filing a grievance, and
28. The right to investigation and resolution of alleged infringement of rights.
29. The right to not have your photo used in any form of social media, including COH's Facebook page, without your written consent.
30. Other rights as may be defined by state or federal authorities.

Your Responsibilities:

- Actively participate in your treatment and help to develop your plan of care with a Cornerstone of Hope staff member.
- Take part in planning and participating in your own psychosocial treatment program and provide information concerning your mental health and medical history.
- Ask a question(s) when you do not understand what is happening to you.
- Let a member of the staff know when you have a problem or feel sick.
- Show respect for the property and rights of others.
- Obey the laws which apply to all citizens.
- Be familiar with and observe the rules and policies of Cornerstone of Hope.
- Accept responsibility for your actions.
- Cooperate with the goal of achieving self-sufficiency in the management of your everyday living.
- As a client of Cornerstone of Hope you have a guaranteed right to a place to come, a guaranteed right to meaningful relationships, and a guaranteed right to a place to return.
- Grievance – Perceived Violation of Client Rights: The Clinical Director shall serve as the Client Rights Representative for Cornerstone of Hope and shall function in this capacity as specified in the Client Grievance Policy.

Client Signature (if 14 years old or older)

Date

Client Name (Please print)

Parent/Guardian Signature

Date

Parent/Guardian Name (Please print)

Counselor Signature

Date

I would like a copy of this form